FORM D



# **UNITED STATES**

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB APPROVAL

OMB Number:

3235-0076 May 31, 2005

Expires: Estimated average burden hours per form .....

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Amaranth Global Equities LLC (the "Issuer")	03000230
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Stype of Filing: New Filing Amendment	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Amaranth Global Equities LLC	
Address of Executive Offices (Number and Street, City, State, ZIP Code) c/o Amaranth Advisors L.L.C., One American Lane, Greenwich, Connecticut 06831	Telephone Number (Including Area Code) 203-422-3300
Address of Principal Business Operations (Number and Street, City, State, ZIP Code) (if different from Executive Offices) same as above	Telephone Number (Including Area Code) same as above
Brief Description of Business To invest, both long and short, in global equities and equity-linked instru	uments and related options.
Type of Business Organization  corporation  limited partnership, already formed  other (please spec	cify): Limited Liability Company
business trust limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization:    Month	/
ENERAL INSTRUCTIONS	

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Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
• Each promoter of the issuer, if the issuer has been organized within the past five years;								
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;								
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
Each general and managing partner of partnership issuers.								
Check Box(es) that Apply: 🛛 Promoter 🔲 Beneficial Owner 🔲 Executive Officer 🔲 Director 🔯 General and/or Managing Partner								
Full Name (Last name first, if individual)  Amaranth Advisors L.L.C. (the "Manager")								
Business or Residence Address (Number and Street, City, State, Zip Code) One American Lane, Greenwich, Connecticut 06831								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual) Maounis, Nicholas M.								
Business or Residence Address (Number and Street, City, State, Zip Code) One American Lane, Greenwich, Connecticut 06831								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual) Winkler, Charles H.								
Business or Residence Address (Number and Street, City, State, Zip Code) One American Lane, Greenwich, Connecticut 06831								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	-							
Full Name (Last name first, if individual)  Jones, Robert								
Business or Residence Address (Number and Street, City, State, Zip Code) One American Lane, Greenwich, Connecticut 06831								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)  Mosaique Multi Strategy Fund								
Business or Residence Address (Number and Street, City, State, Zip Code) 1999 Avenue of the Stars, Suite 3200, Los Angeles, California 90067								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual) Pine Grove Partners, L.P.								
Business or Residence Address (Number and Street, City, State, Zip Code) 350 Springfield Avenue, Suite 201, Summit, New Jersey 07901								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual) Somers & Co. fbo The Topiary Fund II L.P.								
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Bank of Bermuda (New York) Ltd., 100 Wall Street, 17 <sup>th</sup> Floor, New York, New York 10005								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING														
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.									YES	NO				
What is the minimum investment that will be accepted from any individual?								\$5,000,0	*000					
<ul> <li>* Subject to the discretion of the Manager to lower such amount.</li> <li>3. Does the offering permit joint ownership of a single unit?</li> <li>4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.</li> </ul>										оо П				
Full Nam	ne (Las	st name firs	st, if indivi	idual)										
Not App	licable	e												
	Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of	Assoc	iated Brok	er or Deal	er								·		
States in	Which	n Person Li	sted Has S	Solicited or	Intends to	Solicit Pur	chasers					_		
•													All States	
[P	AL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]	
•	ит]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[MD] [NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[R	-	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Name (Last name first, if individual)														
Business or Residence Address (Number and Street, City, State, Zip Code)														
Name of	Assoc	iated Brok	er or Deal	er			,					•	·	
						Solicit Pur								
	Check' AL]	'All States' [AK]	or check [AZ]	individual [AR]	States)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[] [HI]	All States [ID]	
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[R		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]	
Full Name (Last name first, if individual)														
Business or Residence Address (Number and Street, City, State, Zip Code)														
Name of Associated Broker or Dealer														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers														
					States)								All States	
	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
	L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
_	MT] 211	[NE]	[NV]	(NH) (TN)	[NJ] [TX]	[NM]	[NY] [VT]	[NC]	[ND] [WA]	[OH]	[OK] rwn	[OR]	[PA]	

[TN] [TX] [UT] [VT] [VA] [WA] [WV] [W (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and		
	indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0	\$0
	Equity	\$0	\$0
	Common Preferred		
	Convertible Securities (including warrants)	\$0	\$0
		\$0_	\$0
	Other (Specify) ("Limited Liability Company Interests")	\$100,000,000	\$35,513,010
	Total	\$100,000,000	\$35,513,010
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	•	Aggregata
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	13	\$35,513,010
	Non-accredited investors	0	\$0
	Total (for filings under Rule 504 only)	N/A	\$N/A
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	securities in this orienting. Chashiy securities by type listed in tall to a Question 1.	Tune of	Dallon Amount
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$N/A
	Regulation A	N/A	\$N/A
	Rule 504	N/A	\$N/A
	Total	N/A	\$N/A
4.			
	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		2
	this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees	<u>&gt;</u>	
	this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees	<u>2</u>	so
	this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees	 2  2	\$0 \$35,000
	this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees	 2  2	\$0 \$35,000 \$0
	this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees		\$0 \$35,000 \$0 \$0
	this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees  Sales Commissions (specify finders' fees separately)		\$0 \$35,000 \$0 \$0 \$0
	this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees		\$0 \$35,000 \$0 \$0 \$0 \$10,000

C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
b. Enter the difference between the aggregate of total expenses furnished in response to Part C - Question 4 to the issuer."	offering price given in response to Part C - Question	and	
			\$99,955,000
5. Indicate below the amount of the adjusted gross of the purposes shown. If the amount for any purpose to the left of the estimate. The total of the payment issuer set forth in response to Part C - Question 4.b above.	proceeds to the issuer used or proposed to be used fo se is not known, furnish an estimate and check th its listed must equal the adjusted gross proceeds	e box	
		Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees		\$0	<b>⊠</b> \$0
Purchase of real estate		\$0	<b>⊠ s</b> o
Purchase, rental or leasing and installation of maci	ninery and equipment	<b>3 5</b> 0	<b>⊠</b> 50
Construction or leasing of plant buildings and faci	\$0	<b>⊠</b> \$0	
Acquisition of other businesses (including the valu offering that may be used in exchange for the asse issuer pursuant to a merger)	ts or securities of another		<b>⊠</b> \$0
•		] so	⊠ so
		] so	<u></u>
Other (specify): Portfolio Investments			\$99,955,000
		-	
	🗵	] so	<b>⋈ \$</b> 0
Column Totals		3 so	\$99,955,000
Total Payments Listed (column totals added)		\$99,955,0	000
	D. FEDERAL SIGNATURE		
The issuer has duly caused this notice to be signed by the ur signature constitutes an undertaking by the issuer to furnish information furnished by the the total any non-accredited in	to the U.S. Securities and Exchange Commission, upon		
Issuer (Print or Type)  Amaranth Global Equifies LLC	Signature	Date U	· Oh
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Nicholas M. Maounis	er		

### ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).